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ccimhealth.com

**Patient Information**

Name		DOB
Address		Gender
Home phone	Mobile phone	
Email address		

**Emergency Contact**

Name	Relationship to you	Phone

Have you ever seen a doctor that practices natural or integrative medicine? Y / N  
If so, what type of natural medicine oriented clinicians have you visited?

Naturopathic Doctor  Holistic MD/DO  Acupuncturist  Chiropractor  other

How did you find us?  Doctor Referral  Patient Referral  Web Search  
If you were referred, please let us know by whom:

What are your health goals?

Do you have health insurance? Y/N  
If yes, HMO or PPO?

Insurance \_\_\_\_\_ Name of Card

Holder \_\_\_\_\_

Relationship to Patient \_\_\_\_\_ Date of Birth of card holder

\_\_\_\_\_ ID # \_\_\_\_\_ Group Number \_\_\_\_\_

Copay \_\_\_\_\_

**Please list other health care providers you are currently working with:**

Name	Specialty	Contact Info

**Current Health Concerns**

Please list by order of importance to you.	How long has this been a problem?	Have you sought diagnosis or treatment for this issue before? If yes, please describe:
1.		
2.		
3.		
4.		
5.		
6.		

**Personal & Family Health History**

(Please place a check next to any of these conditions that you have or have had in the past)

Date of last physical exam?	Date of last Dexa Scan (Bone Density Scan)?
Date of most recent blood work?	Date of last colonoscopy?
Mother : <input type="checkbox"/> Living <input type="checkbox"/> Deceased    Age: _____ Cause if deceased:	



**Prescribed Medications and over the counter medications-** attach a separate list if necessary

Medication Name:	Dose	Frequency per day	Why?
1.			
2.			
3.			
4.			
5.			

**Drug Allergies?**

Any known medication allergies Y/N?

If yes, which medications:

What allergic reaction symptoms do you experience?

**Supplements**-please list all vitamins/botanicals, homeopathic, etc.

Medication Name:	Dose	Frequency per day	Why?	Where did you get them?
1.				
2.				
3.				
4.				
5.				

Have you had your Vitamin D levels checked in the past 3 months? Y/ N	
If your doctor offered an advanced, high quality line of supplements, would you consider purchasing them? Y / N	
If this practice offered a comprehensive weight loss/management program, would you consider it? Y / N	
If this practice offered a nutrition education program to improve your dietary habits, would you consider it? By appointment with a member of our staff? Y /N By a class exclusively for our patients? Y / N	

## Lifestyle & Social History

### Diet

Do you follow any special diet type or restrictions?	Are there foods you crave strongly?
What foods make you feel poorly? Explain:	What foods make you feel the best? Explain:

How would you describe your relationship with food?

Please list typical foods consumed daily –specify typical times of day for each:

<b>Breakfast</b>	
<b>Lunch</b>	
<b>Dinner</b>	
<b>Snacks</b>	
<b>Sweets</b>	
<b>Water</b>	How much? Tap, Filtered, Bottled?

Please check the appropriate box below to indicate the frequency of consumption:

Daily    Weekly    Monthly    Occasionally    Rarely    Never

Sugar						
Artificial Sweeteners						
Fast food						
Fried food						
Processed food						
Flour/baked goods						
Caffeine						
Soda						
Alcohol						

### Habits

Do you smoke cigarettes? Y/N	Packs per day?	Duration of habit?
	Past use?	If so, how long ago did you quit?
Do you use recreation drugs? Y/N	If Y, what type?	
	How often?	
Have you ever been treated for drug/alcohol addiction? Y/N	If Y, describe:	How long ago?

### Sleep

How many hours of sleep do you get regularly each night?	Time you go to bed?
Do you fall asleep easily? Y/N	Do you sleep soundly? Y/N
Do you wake rested? Y/N	Time you get up?
	What is your AM mood like?

**Exercise**

Do you exercise regularly? Y/N	How Often?	For how long?
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What type of exercise(s) do you do?

**Spiritual Practices**

Do you have any spiritual practices? Y/N	If yes, what kind?
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**Occupation**

What is your occupation?	Do you like your work? Y/N
Number of hours worked per week:	Do you like your work environment? Y/N If No, please explain:

**Stress Level**

Rate 1-10 (1= very low , 10= high)	Source(s) of stress:
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What do you do to cope with stress?

Signature \_\_\_\_\_ Date \_\_\_\_\_



## CCIM CONSENT FORM

Name:

DOB:

DATE:

I HEREBY CONSENT TO:

- **Office-based Integrative Internal Medicine with specialization in Enteroimmunology & Endocrinology<sup>1</sup> services**
- **Telemedicine Service using secured, HIPPA compliant, and protected electronic and digital systems including, but not limited to, text message via Tiger Text/Connect, video conference by Google Hangout Meet, email, phone, and fax.**

### Diagnostic

Labs: Labcorp, Genova Diagnostics, Great Plains Lab, Pacific, Quest, Labrix, Doctors Data

### Treatment strategies, when indicated and appropriate, such as:

- Yogatherapy
- Therapeutic use of Essential Oils
- Compounded medical therapy
- Nutraceutical Therapy (naturopathic treatments)
- Bioidentical Compounded Hormone Therapy via cream, pill, troche
- Peptide, micronutrient, endocrine, treatments including those specially compounded
- Off label use of medical technology (specifically peptide treatments)
- Pharmaceutical Medication, and I accept risks of them which include causing any symptoms at any time.
- Prolotherapy & PRP, and I accept risks of injection therapy, including bleeding, swelling, pain, bruising, and the theoretical possibility of infection
- Integrative Alchemy
- Ayurvedic Wellness services
- CCIM Proprietary Programs

I hereby consent to CCIM services, programs, methods, therapies, consultation. I understand the purpose, risk, and benefit of each therapy and service which will be customized to my medical needs.

X \_\_\_\_\_  
date

<sup>1</sup> Trademark of The Columbia Center for Integrative Medicine (CCIMHealth)





**AUTHORIZATION FOR USE OR DISCLOSURE OF PROTECTED HEALTH INFORMATION (HIPPA CONSENT FOR RELEASE AND TRANSFER OF MEDICAL RECORDS)**

1. Name: \_\_\_\_\_ 2. Date of birth: \_\_\_/\_\_\_/\_\_\_

3. Date authorization initiated: \_\_\_/\_\_\_/\_\_\_

4. Authorization initiated by:

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Name (client, provider, or other)

5. Information to be released:

Other (describe information in detail): \_\_\_\_\_

6. Purpose of Disclosure: The reason I am authorizing release is:

My request  
 Other (describe): \_\_\_\_\_

7. Person(s) Authorized to Make the Disclosure:

8. Persons(s) Authorized to Receive the Disclosure:

9. This Authorization will expire on \_\_\_/\_\_\_/\_\_\_ or upon the happening of the following event:

Authorization and Signature: I authorize the release of my confidential protected health information, as described in my directions above. I understand that this authorization is voluntary, that the information to be disclosed is protected by law, and the use/disclosure is to be made to conform to my directions. The information that is used and/or disclosed pursuant to this authorization may be redisclosed by the recipient unless the recipient is covered by state laws that limit the use and/or disclosure of my confidential protected health information.

Signature of the Patient: \_\_\_\_\_

Signature of Personal Representative: \_\_\_\_\_

(relationship- ) Date:



## PATIENT RIGHTS AND HIPAA AUTHORIZATIONS

The following specifies your rights about this authorization under the Health Insurance Portability and Accountability Act of 1996, as amended from time to time (“HIPAA”).

1. You have the right to revoke or cancel this authorization at any time, except: (a) to the extent information has already been shared based on this authorization; or (b) this authorization was obtained as a condition of obtaining insurance coverage. To revoke or cancel this authorization, you must submit your request in writing to provider at the following address: 21900 Burbank Blvd. #300 Woodland Hills, CA 91367
2. You may refuse to sign this authorization. Your refusal to sign will not affect your ability to obtain treatment or payment or your eligibility for benefits. If you refuse to sign this authorization, and you are in a research-related treatment program or have authorized your provider to disclose information about you to a third party, your provider has the right to decide not to treat you or accept you as a client in their practice.
3. Once the information about you leaves this office according to the terms of this authorization, this office has no control over how it will be used by the recipient. You need to be aware that at the point your information may no longer be protected by HIPAA.
4. If this office initiated this authorization, you must receive a copy of the signed authorization.

## CCIM POLICIES

### CCIM APPOINTMENT CANCELLATION POLICY:

- CCIM will charge a fee of \$175 for any same-day cancellations
- CCIM will charge a \$50 fee for any cancellation of medical appointments within 48 hours of the appointment.

### CCIM Credit Card merchant service fee

- CCIM will charge a fee of 3.5% of the total transaction for credit card purchases and a \$5 check processing fee.

### CCIM RETURNED CHECK FEE:

- CCIM will charge a \$35 fee for any checks that are returned

### CCIM POLICY FOR PRINTING AND COPYING CHARTS:

- Please note that there is a standard service charge of \$20 for printing, copying, and mailing charts

### CCIM LATENESS POLICY:

- Please be advised that if you are more than 10 minutes late to your scheduled appointment, we may not be able to accommodate you for your appointment. We will reschedule your appointment for another time. If you are more than 10 minutes late that will be considered a missed appointment.

Patient signature: \_\_\_\_\_



## **Integrative Medicine services NOT covered by insurance**

*Covered by CCIM Integrative copays and out-of-pocket charges*

Access to naturopathic therapies

Food & nutritional intake, history and assessment and meal plan

Psychospiritual & emotional intake, history, assessment, and recommendations

Extensive time spent with physician

Multi-system based specialization offered by physician (*endocrinology, gastroenterology, functional medicine, mind-body medicine, etc*)

Regular secured email access

Opportunity for secured texting access

Integrative Alchemy and Clinical Yogatherapy services

Access to Wellness services

Information packets, printouts, background information

Facilitation of Genova Lab diagnostic services

Test kit fees

Access to rapid-fire communication between physician & pharmacist

Access to customized compounded & naturopathic therapies

Access to telemedicine services (phone / Skype consultations)

Customized protocols & assessment letters

Minimal to no wait time

Boutique experience of the office visit

Access to contracted practitioners (trainers, nutritionists, holistic practitioners)

Access to home-based IV therapies

Access to CCIM trademarked programs

Access to Membership program

Access to cutting edge therapies unavailable to the community outside of CCIM patients



## CCIM Membership Program

The CCIM Member program aims to use proactive and comprehensive methods of communication and healthcare delivery to improve your health and quality of experience.

*The purpose of the integrative medicine service is to offer diagnostic and therapeutic strategies which lead to strengthening, optimization, and reinforcement of the patient's healthy physiology. This approach, in conjunction with standard medical/surgical care, will improve patient outcomes<sup>2</sup>.*

*The purpose of the integrative alchemy service is to offer proactive psychospiritual and experiential yogatherapeutic strategies to optimize alignment in every aspect of life.*

### Key points of CCIM Concierge Membership (customized to you)

- Unfettered, unlimited access to Dr DV and Elaina
- HIPPA-compliant texting service (via TigerText application)
- Access to compounding pharmacy and customized medications and therapies
- Access to professional-grade holistic medicines and services
- Real-time communication with your various providers
- Customized wellness plans
- Includes Integrative copays for office and telemedicine consultations
- Meal Planning & Nutritional Assessments (Ayurvedic Diagnostic session)
- Healthcare patient advocacy (in your interactions with other providers)
- Video, office, phone, and text communication (real-time)
- Includes test kit fees (\$50 savings per kit)
- Immediate troubleshooting of any symptoms or medical concerns
- Clinical Yogatherapy strategies (Elaina will explain more about this)
- Integrative Alchemy therapeutic strategies (Elaina will explain more about this)
- Hospital-based consultation (in select geographical areas)
- House-calls (in select geographical areas)

**Costs:** \$899/mo plus 3.5% credit card svc charge (or \$5 check processing fee)

**About CCIM Member Program:** <https://www.youtube.com/watch?v=mhPbOWrVFqU>

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<sup>2</sup> <http://www.bravewell.org/content/pdf/IntegrativeMedicine2.pdf>